

## *Why we give*

We are a community of people dedicated to working beyond the walls of the church to make life better for those less fortunate. Foundation grants underscore these efforts.

The Southminster Presbyterian Church Foundation allows us to unite and sustain our giving to maximize impact within our community and our church.

## *You can make a difference*

Change begins locally. Your planned gift to the Foundation provides benefit to people in our local community and to the church.

*We rise by lifting others.*

—Robert Ingersoll

*Thank you for  
considering a planned  
gift.*

We thank all those who have already donated. Planned gifts create a lasting legacy for you and for the church.

You don't have to be an expert; we know some! We have people ready to help you sort through your options.

If you are interested in learning more or in having a confidential discussion about opportunities to give to Southminster, please contact:

**Greg Jones, Member**  
503-292-5453

**Rev. Rob Hagan, Our  
Legacy Giving Specialist**  
509-521-5400

You can also visit  
[www.southmin.org](http://www.southmin.org)  
to learn more.

## How to make a Legacy Gift



Southminster Foundation



12250 SW Denney Rd.  
Beaverton, OR 97008  
(503) 644-2073



**40 years of mission-driven giving**

You have the opportunity to demonstrate valuable lessons to your family—the strength of your Christian faith, the joy of generosity, your deep concern for humanity. By partnering with the Foundation through an estate gift, you will be creating a personal legacy.



**Over \$800,000 in grants**

You do not have to be wealthy to leave a legacy. The Foundation pools donations and invests them to grow the fund over time in order to realize lasting, meaningful impact.



**Over 100 community organizations**

We can help you get started, by providing you with information about your options and connecting you to the Presbytery's advisors, who provide professional planning guidance at no charge.



## Church and Foundation Giving Options

Create an immediate impact with a gift to the **church**—operating budget, memorial fund, or building improvements.

Create a lasting impact with a gift to the **Foundation**. Funds go to support Southminster's mission both within its walls and out in the local community.

Receive a tax deduction and make a gift that splits assets between the Foundation and your heirs. Charitable lead or remainder trusts provide income to a beneficiary now and the balance to another beneficiary later.

Gifts that pay income

Honor a friend or family member while creating a lasting tribute—request that memorial gifts be made to the Foundation.

Memorial gifts

Gifts of appreciated stock, mutual funds, or real estate can provide tax benefits.

Gifts now

At age 72, a distribution from your IRA to the **church** qualifies towards your required minimum distribution (only the church is eligible to receive IRA qualified charitable distributions).

Gifts later

Leave a legacy with a bequest in your will or a revocable living trust. Designate Southminster Foundation as a beneficiary for your bank or investment accounts, life insurance policy, or retirement plan (IRA, 401K). Naming Southminster as beneficiary for these assets may let you pass them to the Foundation tax-free and reduce your heirs' tax burden.

*We suggest you consult your own professional advisors on how these gifts would fit into your overall plans and your eligibility for tax benefits.*

*Gifts intended for the Foundation must be specifically designated to Southminster Presbyterian Church Foundation.*